



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27782	-53	-0.19
NIFTY	8572	-19	-0.23

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.51	-0.37
HDFCBANK	71.05	-0.68
ICICIBK	7.35	-0.14
INFY	15.90	-0.93
TATAMOTOR	38.76	+2.19
WIPRO	10.35	-1.24

FII AND MF ACTIVITY

SYMBOL	In Crs.
FII's Eq (Provisional)	341.35
FII's Index Future	1051.11
FII's Index Options	811.34
FII's Stock Future	-152.75
FII's Stock Options	193.97
DII's Eq (Provisional)	-266.43

CURRENCY

RBI RATE	26-AUG-2016
RUPEE - \$	67.0299
EURO	75.7371
YEN 100	66.7200
GBP	88.5934

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18395	-53	-0.29
NASDAQ	5218	+6	+0.13
NIKKEI	16727	+366	+2.24
HANG SENG	22834	-75	-0.33
SGX NIFTY	8604	-22	-0.26

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	47.05	-0.59
NATURAL GAS	2.907	-0.006
GOLD	1319.60	-6.3
SILVER	18.520	-0.225
COPPER	2.0880	+0.0035

WORLD EVENTS

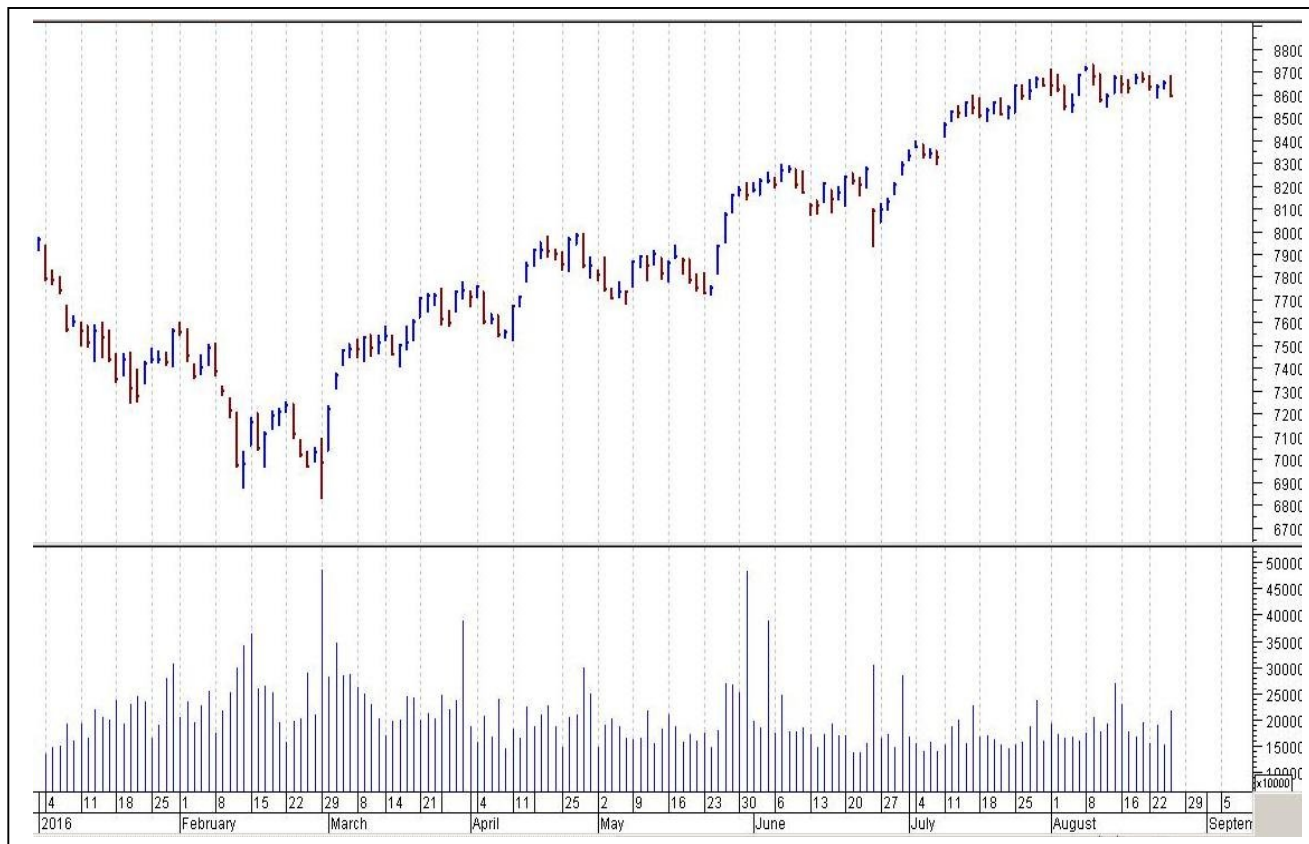
- US:Core PCE Price Index m/m
- Personal Spending m/m
- UK: NIL

TOP STORY

- GMR Infrastructure -GMR Airports wins contract for North Goa's greenfield Mopa Airport.
- Company Law Tribunal allows parent company to invest Rs 1,123 crore in Ricoh India
- Telecom minister Manoj Sinha says spectrum auction will take place either on September 29 or September 30
- Coal India to invest Rs 12,834 crore in FY17
- JSW Steel to set up 10-mt steel plant in Odisha for Rs 50,000 crore: BS
- Cairn India and ONGC draw a 10-year roadmap for development of Barmer hydrocarbon block in Rajasthan: FE
- Neuland Laboratories board approves proposal to merge Neuland Health Sciences Private Limited
- Claris Life -US FDA visited plant 1 of Vasana manufacturing facility of unit Claris injectables on August 16-26



NIFTY CHART



MARKET COMMENTARY

Wary investors, hesitant to carry large positions ahead of a speech by Federal Reserve chairwoman Janet Yellen that may shed light on the US interest-rate outlook, turned sellers on Friday, sending the frontline indices southward for the second consecutive day. The day was the first day of new F&O series and normally this day heavy buildup of long positions are observed, but fall in the frontline indices indicated that some FIIs and DIIs were shedding their positions. For today's trade Nifty likely to trade in the range between 8595 – 8625 in the upper side and 8555 – 8535 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8572	8555	8535	8515	8485	8595	8625	8645	8675
USDINR	67.06	66.95	66.85	66.7	66.6	67.2	67.25	67.35	67.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DHAMPURE	OLIVER VYAPAR PRIVATE LIMITED	S	48,000	16.09
UNIAUTO	HEM SEC LTD	B	80,000	38.5
UNIAUTO	HEM CHAND JAIN	S	80,000	38.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CARERATING	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	329593	1211.49
UNITEDPOLY	INTERACTIVE FINANCIAL SERVICES LTD	BUY	27000	38
UNITEDPOLY	HEMIL SUBHASHBHAI SHAH HUF	SELL	36000	38.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RBL Bank Ltd	Equity	19-Aug-2016	23-Aug-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1638	1620	1601	1641	1660	1682
ADANI PORTS	258	254	251	259	262	267
AMBUJACEM	266	263	259	266	269	272
ASIANPAINT	1123	1100	1077	1114	1137	1150
AXISBANK	586	581	577	585	590	594
BAJAJ-AUTO	2858	2843	2828	2860	2875	2893
BANKBARODA	158	156	154	160	162	165
BHARTIARTL	344	341	338	345	348	351
BHEL	139	138	136	140	142	144
BOSCHLTD	23695	23573	23451	23713	23836	23976
BPCL	596	592	588	597	601	606
CAIRN	201	198	196	201	203	205
CIPLA	567	563	558	567	572	576
COALINDIA	333	330	328	332	335	337
DRREDDY	3040	3020	2999	3045	3066	3092
GAIL	379	372	366	379	385	391
GRASIM	4533	4504	4474	4538	4567	4601
HCLTECH	779	768	756	784	795	812
HDFC	1366	1353	1340	1362	1375	1384
HDFCBANK	1257	1253	1250	1258	1261	1266
HEROMOTOCO	3305	3291	3276	3312	3326	3347
HINDALCO	156	154	153	156	157	158
HINDUNILVR	905	898	892	906	913	921
ICICIBANK	245	243	240	246	248	251
IDEA	94	93	92	94	95	97
INDUSINDBK	1164	1154	1144	1169	1179	1195
INFY	1020	1010	999	1028	1038	1057
ITC	254	252	251	254	255	256
KOTAKBANK	781	773	765	781	789	797
LT	1427	1412	1396	1436	1451	1475
LUPIN	1512	1501	1491	1521	1531	1551
M&M	1425	1416	1407	1424	1433	1441
MARUTI	4921	4899	4877	4932	4954	4987
NTPC	158	157	156	158	159	161
ONGC	238	237	235	238	240	241
PNB	123	121	120	124	125	127
POWERGRID	181	180	178	181	183	185
RELIANCE	1028	1018	1008	1024	1034	1041
SBIN	247	245	243	248	250	253
SUNPHARMA	755	749	743	759	765	775
TATAMOTORS	504	488	472	502	517	531
TATAPOWER	76	75	74	76	76	77
TATASTEEL	369	366	362	371	375	380
TCS	2525	2504	2483	2538	2559	2594
TECHM	460	457	454	460	463	467
ULTRACEMCO	3803	3764	3724	3807	3846	3890
VEDL	169	167	165	169	172	174
WIPRO	490	483	477	495	501	513
YESBANK	1327	1315	1303	1331	1343	1359
ZEEL	506	501	497	509	513	520

CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/32916:- Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

NSE Download Ref No. : NSE/CML/32942:- Face Value Split - PIL ITALICA LIFESTYLE LIMITED from Rs. 4 to Rs.1 w.e.f August 24, 2016

NSE Download Ref No. : NSE/CML/33032:- Face Value Split - V-Guard Industries Limited from Rs. 10 to Rs. 1 w.e.f. August 30, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BAYERCROP	29-Aug-16	Annual General Meeting/Dividend	17
MMFL	29-Aug-16	Annual General Meeting/Dividend	5
JKLAKSHMI	29-Aug-16	Annual General Meeting/Dividend	0.25
KEI	29-Aug-16	Annual General Meeting/Dividend	0.5
MENONBE	30-Aug-16	Bonus 1:5	
KKCL	30-Aug-16	Dividend	1.5
HSIL	30-Aug-16	Annual General Meeting/Dividend	4
SHARDAMOTR	30-Aug-16	Annual General Meeting/Dividend	6.25
VGUARD	30-Aug-16	Face Value Split From Rs 10 To Re 1	
PPAP	30-Aug-16	Annual General Meeting/Dividend	1
OFSS	30-Aug-16	Annual General Meeting/Dividend	100
UBL	30-Aug-16	Annual General Meeting/Dividend	1.15
CHENNPETRO	30-Aug-16	Annual General Meeting/Dividend	4
HINDCOMPOS	31-Aug-16	Annual General Meeting/Dividend	1
MARUTI	31-Aug-16	Dividend	35
GENUSPOWER	31-Aug-16	Dividend	0.25
GANECOS	31-Aug-16	Annual General Meeting/Dividend	1.2
GULFOILLUB	31-Aug-16	Annual General Meeting/Dividend	4
PHOENIXLTD	31-Aug-16	Annual General Meeting/Dividend	0.45
ONGC	31-Aug-16	Annual General Meeting/Dividend	3.25
ISFT	31-Aug-16	Dividend	2
VIDHIDYE	1-Sep-16	Dividend	0.2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1290/\$1269 & Resistance = \$1350/\$1380.
- Crude oil range->\$43 to \$53.
- Stock Traders Focus on Yellen's Economy Remarks; Bonds Fluctuate: - Global stocks rose as investors focused on Janet Yellen's bullish comments on the U.S. economy, while bonds were little changed as she gave no guidance on when the next Federal Reserve interest-rate increase may come.
- Dollar pops higher before retreating on Yellen comments: - The dollar initially popped higher before turning lower against the other major currencies on Friday after Federal Reserve Chair Janet Yellen said [the case for U.S. interest rate hikes has "strengthened"](#). The dollar initially strengthened after Yellen said in a speech at Jackson Hole that the case for raising U.S. interest rates has strengthened in recent months, citing improvements in the labor market and hopes for modest economic growth.
- U.S. Q2 GDP growth revised downward to 1.1%:- U.S. Q2 GDP growth was revised downward, official data Friday showed. The Bureau of Economic Analysis said that GDP rose to an annual rate of 1.1% in line with estimates. The Q2 rate was revised from an earlier reading of 1.2%.
- Gold ticks higher on downward revision to U.S. GDP, Yellen ahead: - Gold prices ticked higher on Friday as the dollar dipped following [a slight downward revision to U.S. second quarter economic growth](#), but investors remained wary ahead of a key speech by Federal Reserve Chair Janet Yellen later in the day.
- Oil up on reports of Yemen missiles hitting Saudi oil facilities: - Oil prices rose about 2 percent on Friday after reports of Yemeni missiles hitting Saudi Arabia's oil facilities.

TRENDS & OUTLOOK – DATE: 29- Aug- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30555	30810	31071	31332	31660
SILVER (Sep)	41550	42710	44100	45270	46500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	297	302	309	315	321
ZINC (Aug)	150.60	152.70	155.10	157.60	160.45
LEAD (Aug)	119.50	122.20	124.25	127.60	130.30
NICKEL (Aug)	625	642	657	675	691

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2970	3090	3175	3270	3390
NATURAL GAS (Sep)	183	189	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m.



LET THE
WOMAN
POWER RISE

WOMEN DESK

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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